Accelerating the shift to low carbon vehicles and fuels

All Party Parliamentary Renewable Transport Fuels Group

18th June 2009 **Greg Archer Managing Director LowCVP**



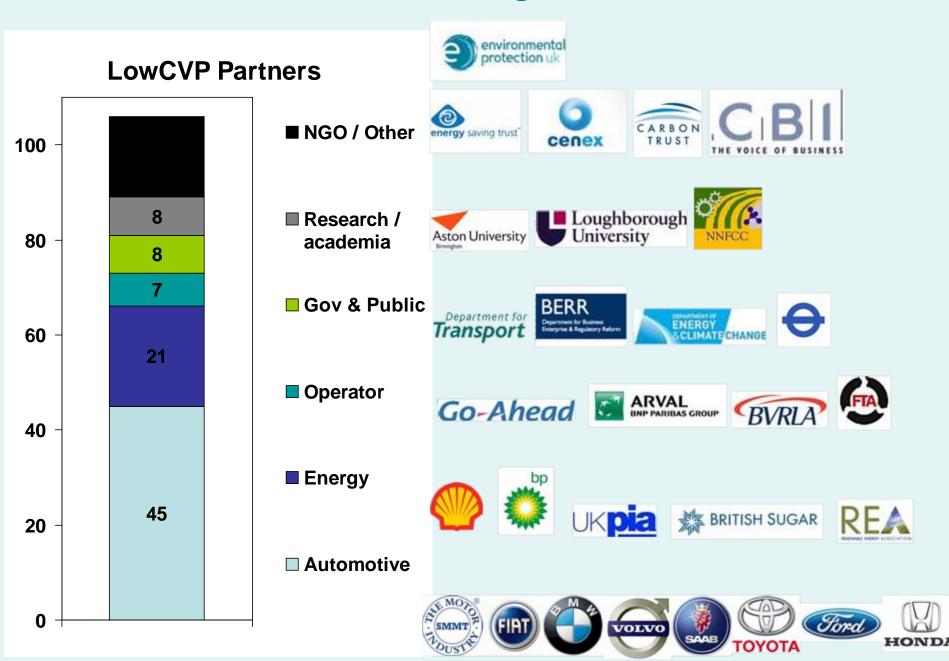
LowCVP is the only <u>multi-stakeholder</u>, membership organisation working to accelerate the shift to low carbon <u>vehicles</u> and <u>fuels</u>

- Diverse membership and perspectives
- Close relationship with key Departments
- Track record of successful initiatives and policy interventions
- Examines barriers to vehicle and fuel issues across the innovation chain
- Work programme focused on
 - Early market adoption
 - Supporting UK technology SMEs





100+ new Partners including



5 key messages

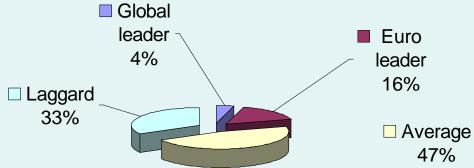


Government is failing to provide adequate leadership

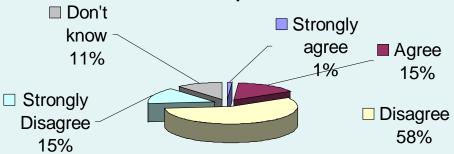
- Ranking of the relative contribution of stakeholders to reducing UK transport emissions:
- 1. European Government
- 2. UK Government
- 3. Motor Industry
- 4. Environmental Groups
- 5. Local Government
- 6. Fuels Industry
- 7. Drivers



In a global context, how is the UK doing in terms of its initiatives to cut carbon from road transport?



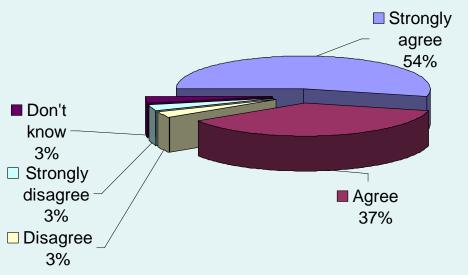
The UK Government currently gives sufficient priority to environmental and, specifically, low carbon transport issues



A consistent strategy, with targets, is needed to decarbonise transport

□ 91% want a target for road transport emissions

As part of the implementation of the Climate Change Act should there be specific sectoral targets for carbon emissions from UK road transport



Relative ranking of policy options to reduce emissions.

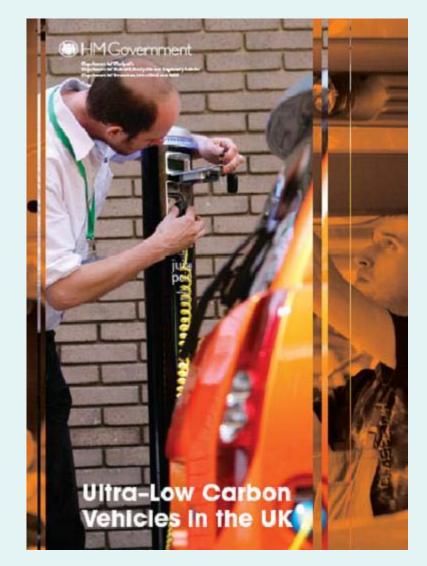
Measures to:

_	Reduce new car emissions	80%
_	Support specific technologies	57%
_	Reduce the C-intensity of fuels	50%
_	Reduce demand for travel	46%
_	Promote mode shift	43%
_	Encourage eco-driving	38%
_	Price road-use	33%
_	Improve freight distribution	33%
_	Increase use of IT	33%
_	Encourage shared car ownersh and use	iip 32%

% ranking in top-3 options

Policy should support a portfolio of promising technologies

- Government should not "pick technology winners"
 - 61% agree
 - 25% want Government to support a "technology portfolio"
- Need to build a wider consensus around the NAIGT "Roadmap"

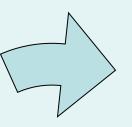




There are no silver bullets -

- technologies are suited to different applications and must be complemented by other measures
- Electric
 - Urban delivery
 - City, 2nd car
- Plug-in hybrid
 - Inter-urban driving
- Biomethane
 - Inter-urban freight
- Biofuel
 - Range extender
 - Gasoline substitute





















The way forward is through partnership











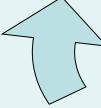




Research





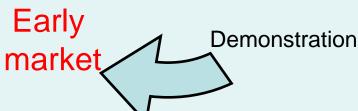








Vehicles
Fuels









5 key messages

- Government is failing to provide adequate leadership
- A consistent strategy, with targets, is needed to decarbonise transport
- Policy should support a portfolio of promising technologies with low lifecycle emissions
- There are no "silver bullets"
- The way forward is through partnership





Thank You

Any Questions?

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